

09th May 2025

To
The Manager- Listing Department,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001, Maharashtra, India.

Scrip ID/Code: DESCO/544387

Subject: Outcome of Board Meeting held on Friday, 9th May, 2025

Reference No.- Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/ Madam,

Pursuant to the provisions of Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors at its meeting held Today i.e. Friday, 9th May, 2025 at the Registered Office of the Company, inter-alia, discussed and approved the following business:

- 1) Considered and approved Audited Financial Statements for the Year ended 31st March, 2025 and Results for the Half Year and Year ended 31st March, 2025 along with the Statement of Assets and Liabilities and Cash Flow Statement for the year ended 31st March, 2025;

A copy of Financial Results along with auditor's report and Declaration regarding audit reports with unmodified opinion thereupon is enclosed herewith.

The above information is also available on the website of the company at www.descoinfra.co.in

The Board Meeting commenced at 2:00 p.m. and concluded at 2:30 p.m.

Kindly take the same on your record.

Thank You!

Yours faithfully,
For DESCO INFRATECH LIMITED
(Formerly known as Desco Infratech Private Limited)



Muskan Khandal
Company Secretary & Compliance Officer





K A SANGHAVI & CO LLP
CHARTERED ACCOUNTANTS
LLPIN : AAM - 3049

Independent Auditor's Report (Unmodified Opinion) on Audited half year ended Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

INDEPENDENT AUDITOR'S REPORT

TO
THE BOARD OF DIRECTORS OF
DESCO INFRATECH LIMITED
(FORMERLY KNOWN AS DESCO INFRATECH PRIVATE LIMITED)
CIN: U45201GJ2011PLC063710
A-703, Swastik Universal,
Next to Valentine Theatre, Dumas Road, Umra,
Surat, Gujarat, India, 395007.

Report on the audit of the Financial Results

Opinion

We have audited the accompanying half yearly financial results of DESCO INFRATECH LIMITED (FORMERLY KNOWN AS DESCO INFRATECH PRIVATE LIMITED) (the "Company") for the half year ended March 31, 2025 and the year to date results for the period from April 01, 2024 to March 31, 2025, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2025 as well as the year to date results for the period from April 01, 2024 to March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained us is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph – Not Applicable

Our opinion is not modified in respect of this matter.



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K A SANGHAVI & CO LLP
CHARTERED ACCOUNTANTS
LLPIN : AAM - 3049

Management's Responsibilities for the Financial Results

These half year financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25) for Interim Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



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CHARTERED ACCOUNTANTS
LLPIN : AAM - 3049

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Place: Surat
Date: May 09, 2025



For K A Sanghavi & Co LLP
Chartered Accountants
FRN: 120846W / W100289

Keyur Ashvinbhai Sanghavi
Designated Partner
ICAI M. No. 109227

ICAI UDIN: 25109227BMIPPO9805



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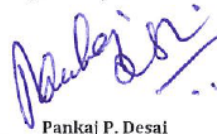
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Statement of Standalone Audited Financial Results For the Half Year and Year Ended 31st March, 2025

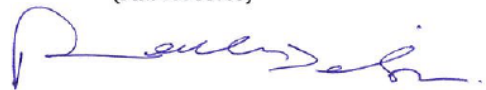
(Amount in ₹ Lakhs except EPS)

Sr No.	Particulars	Half Year Ended			Year Ended	Year Ended
		31-Mar-25 (Audited)	30-Sep-24 (Audited)	31-Mar-24 (Audited)	31-Mar-25 (Audited)	31-Mar-24 (Audited)
I	Revenue from Operations	3,681.25	2,263.46	2,157.56	5,944.71	2,939.31
II	Other Income	5.74	10.63	10.10	16.37	10.17
III	TOTAL INCOME (I+II)	3,686.99	2,274.09	2,167.66	5,961.08	2,949.48
IV	EXPENSES					
	Cost of Material Consumed	394.70	156.75	137.80	551.45	216.97
	Employee Benefit Expenses	363.19	284.81	358.22	648.00	778.13
	Finance Costs	74.06	45.37	34.90	119.43	52.43
	Depreciation and Amortisation Expense	11.33	10.28	7.86	21.61	15.73
	Other Expenses	2,074.90	1,335.84	1,209.73	3,410.74	1,405.70
	TOTAL EXPENSES (IV)	2,918.19	1,833.05	1,748.51	4,751.24	2,468.96
V	Profit before Exceptional Items And Prior Period And Taxes (III) - (IV)	768.80	441.04	419.14	1,209.84	480.52
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00
VII	Profit before Prior Period Items And Tax Expenses (V - VI)	768.80	441.04	419.14	1,209.84	480.52
	Prior Period Items	-0.54	0.00	0.00	-0.54	-4.45
VIII	Profit Before Tax	768.26	441.04	419.14	1,209.30	476.07
IX	Tax Expenses	187.49	116.10	97.94	303.59	143.93
	Current Tax	199.71	106.60	105.62	306.31	151.61
	Deferred Tax	-12.22	9.50	-7.68	-2.72	-7.68
	Income tax adjustment for earlier years					
X	Net Profit for the period (VIII - IX)	580.77	324.94	321.20	905.71	332.14
XI	Paid Up equity share capital (FV - 10/-)					
	Total No. Of Shares(Weighted Average)	56,42,109.13	56,02,111.36	49,75,519.62	56,42,109.13	49,75,519.62
	Face Value Per Share	10.00	10.00	10.00	10.00	10.00
	Earning per equity shares					
	Basic (Rs.)	10.29	5.80	6.46	16.05	6.68
	Diluted (Rs.)	10.29	5.80	6.46	16.05	6.68

For Desco Infratech Limited
(Formerly known as Desco Infratech Private Limited)


Pankaj P. Desai
Chairperson And Managing
Director
(DIN: 03344685)


Prinkle Jain
Chief Financial Officer


Malhar P. Desai
Whole Time Director
(DIN: 07293599)



Notes:

1. The above financial results are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 09th May, 2025.
2. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
3. The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - Segment Reporting.
4. There is no investor complaints received/pending as on 9th May, 2025.
5. Earnings Per share: Earnings Per share is calculated on the weighted average of the share capital received by the company.
6. Figures of half year ended 31st March, 2025 represent the difference between the audited figures in respect of full financial year and the published audited figures of six months ended 30th September, 2024.
7. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current.
8. The Company has issued 20,50,000 Equity shares of Rs.10/- each at a premium of Rs 140/- each by way of Initial Public Offer ("IPO") and got listed on BSE SME as on 01st April, 2025.
9. Details Of Proceeds and utilization of IPO Funds:

Particulars	Planned as per prospectus (In ₹ Lakhs)	Received Proceeds (In ₹ Lakhs)	Utilization Up to 31st March, 2024	Utilization Up to 31st March, 2025
Working Capital Requirement	1,800.00	1,800.00	The Company Was Listed on April 1st; Therefore, Data Prior To This Date Is Not Applicable.	The Company Was Listed on April 1st; Therefore, Data Prior To This Date Is Not Applicable.
General Corporate Purpose	617.27	617.27		
Public issue related expense	385.40	385.40		
Capital Expenditure	272.33	272.33		
Total	3,075.00	3,075.00	-	-



Audited Statement Of Assets & Liabilities As At March 31, 2025

(Amount in ₹ Lakhs)


Particulars	As at 31st March, 2025 (Audited)	As at 31st March, 2024 (Audited)
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	767.60	27.78
Money received against share warrants		
Reserves and Surplus	5,120.22	1,183.66
Total Shareholder's Funds	5,887.82	1,211.44
Non-Current Liabilities		
Deferred Tax Liabilities		
Long Term borrowings	359.31	156.90
Other Long Term Liabilities	1.22	1.22
Long Term Provisions	19.10	13.60
Total Non-Current Liabilities	379.63	171.72
Current Liabilities		
Short Term Borrowings	788.30	249.47
Trade Payables		
(i) Total Outstanding due of Creditors other than Micro Enterprises and Small Enterprises	437.17	243.24
(ii) Total Outstanding due to Micro Enterprises and Small Enterprises	190.98	116.45
Other Current Liabilities	360.79	309.46
Short Term Provisions	210.50	89.84
Total Current Liabilities	1,987.74	1,008.46
Total Equity & Liabilities	8,255.19	2,391.62
Assets		
Non-Current Assets		
Property, Plant & Equipment	157.70	134.06
Tangible Assets	0.00	0.00
Intangible Assets (Capital Work in Progress)	0.83	0.00
Non-current investments	0.00	0.00
Deferred Tax Assets (Net)	18.89	16.17
Long Term Loans and Advances	134.90	83.07
other non-current Assets	70.90	55.68
Total Non-Current Assets	383.21	288.98
Current Assets		
Inventories	280.15	83.46
Trade Receivables	1,335.33	1,476.72
Cash and Cash Equivalents	3,117.48	35.16
Short Term Loans and Advances	537.10	70.69
Other Current Assets	2,601.92	436.61
Total Current Assets	7,871.98	2,102.63
Total Assets	8,255.19	2,391.62

For Desco Infratech Limited
(Formerly known as Desco Infratech Private Limited.)




Pankaj P. Desai
Chairperson And Managing
Director
(DIN: 03344685)


Prinkle Jain
Chief Financial Officer

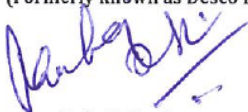

Malhar P. Desai
Whole Time Director
(DIN: 07293599)

Audited Statement of Cash Flow For the year ended March 31,2025

(Amount in ₹ Lakhs)

Particulars	Year Ended 31st March,2025	Year Ended 31st March,2024
Cash flow from operating activities		
Profit / (loss) before tax and exceptional items	1209.30	476.08
Adjustments for :		
Depreciation	21.61	15.73
Interest income	-3.59	-4.93
Loss/(profit) on sale / theft of fixed assets	2.06	6.20
Interest on loan	105.70	38.99
loan processing charges	8.96	9.84
Operating profit / (loss) before working capital change	1344.04	541.89
Movements in working capital		
(Increase) / decrease in inventories	-196.69	-48.26
(Increase) / decrease in sundry Debtors	141.39	-75.16
(Increase) / decrease in short term advances and loans	-466.41	-58.04
(Increase) / decrease in long term Loan and advances		-
(Increase) / decrease in other non-current assets	-15.22	-20.36
(decrease) / Increase in Long term provisions	5.51	13.60
(decrease) / Increase in trade payables	268.46	-353.59
(decrease) / increase in other current liabilities	51.33	66.04
(Increase) / decrease in other current assets	-2165.32	-31.97
(decrease) / increase in short term provision	2.06	0.00
Cash (used in) / generated from operating activities	-1030.85	34.14
Direct tax paid, net	-187.71	-61.77
Net cash (used in) / generated from operating activities (A)	-1218.57	-27.63
Cash flow from investing activities		
Payment for purchase of fixed asset including capital work in progress	-54.38	-67.15
Proceeds from sale of fixed assets	6.25	5.91
Capital advances	-51.83	-24.12
Interest income	3.59	4.93
Net cash (used in) / generated from investing activities (B)	-96.37	-80.43
Cash flow from financing activities		
Proceeds from issuance of share capital	208.48	2.78
Addition in Security Premium	3595.89	347.11
Expense On issue of Equity shares	-33.70	0.00
Proceeds / (repayment) from short term borrowings, net	538.83	-58.61
Proceeds / (repayment) from long term borrowings, net	202.42	-116.01
Interest paid on long term and short term borrowing	-105.70	-38.99
Loan processing charges paid	-8.96	-9.84
Net cash (used in) / generated from financing activities (C)	4397.25	126.44
Net Increase / (decrease) in cash and cash equivalent (A+B+C)	3082.31	18.38
Cash and cash equivalent at the beginning of the year	35.17	16.80
Cash and cash equivalent at the end of the year	3117.49	35.17

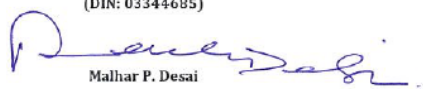
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(Formerly known as Desco Infratech Private Limited.)



Pankaj P. Desai
Chairperson And Managing
Director
(DIN: 03344685)



Pankaj Jain
Chief Financial Officer

Malhar P. Desai
Whole Time Director
(DIN: 03344685)

09th May 2025

To
The Manager- Listing Department,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001, Maharashtra, India.

Scrip ID/Code: DESCO/544387

Subject: Declaration in respect of unmodified opinion on Audited Standalone Consolidated financial results for the Half Year and Year ended March 31, 2025

Respected Sir/ Madam,


Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we hereby confirm and declare that M/s. K A Sanghavi & Co. LLP, statutory auditors of the Company have issued an unmodified Audit Report on the Audited Financial Results of the Company for the half year and year ended March 31, 2025.

Kindly take the same on your record.

Thank You!

Yours faithfully,

For DESCO INFRATECH LIMITED
(Formerly known as Desco Infratech Private Limited)



Muskan Khandal
Company Secretary & Compliance Officer

