This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside India



DESCO INFRATECH LIMITED



Scan this QR code to view the RHP

CIN: U45201GJ2011PLC063710

Our Company was originally incorporated under the name "Desco Infratech Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 19, 2011, issued by the Registrar of Companies Gujarat, Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Desco Infratech Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on June 01, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 26, 2024, by Centralised Processing Centre. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 190 of the Red Herring Prospectus.

Registered Office: A-703, Swastik Universal, Next to Valentine Theatre, Dumas Road, Umra, Surat, Gujarat- 395007 India; Tel: +91 7574 999 097 | E-mail: investors@descoinfra.co.in | Website: www.descoinfra.co.in Contact Person: Ms. Gandharva Javanika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MS. INDIRABEN PRUTHUBHAI DESAI, MR. PANKAJ PRUTHU DESAI, MS. HINA PANKAJ DESAI, MR. MALHAR P DESAI AND MR. SAMARTH PANKAJ DESAI

THE ISSUE

PUBLIC ISSUE OF 20,50,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES"). *Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 147.00 to ₹ 150.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 14.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 15.0 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 21.15 TIMES AND AT THE CAP PRICE IS 21.58 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

ISSUE **PROGRAM** ANCHOR BID/ISSUE OPENS ON: FRIDAY, MARCH 21, 2025 **OPENS ON: MONDAY, MARCH 24, 2025**

CLOSES ON: WEDNESDAY, MARCH 26, 2025

Our Company is mainly engaged in providing infrastructure and maintenance services to city gas distribution divisions in India. We engage in activities such as pipeline laying, installation, testing, erection and commissioning for Piped Natural Gas (PNG) utilized by both domestic and commercial users and in its operation and maintenance services. Our Company has recently begun offering services in the power distribution projects relating to connectivity, commissioning, and erection of Low Tension (LT) and High Tension (HT) cables, in water distribution projects by offering by designing and constructing water distribution networks, open wells, sump wells, overhead tanks, and well systems and in the renewable energy sector by providing erection of reinforced concrete (RCC) piles for foundational and structural support, along with the installation of structures and solar modules for energy capture.

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE				
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE			
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE			
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE			
MARKET MAKER PORTION	UPTO 1,07,000 EQUITY SHARES OR 5.22 % OF THE ISSUE			

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE. INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter titled "Basis for Issue Price" beginning on page 129 of Red Herring Prospectus.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MARCH 17, 2025 FILED WITH THE REGISTRAR OF COMPANIES, AHMEDABAD AND SUBMITTED TO SME PLATFORM OF BSE LIMITED (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF DESCO INFRATECH LIMITED

In this regard, please note the following:

Under the head, "RISK FACTORS" on risk factor no. 30 on the Page No. 61 of the Red Herring Prospectus, the first paragraph of the said risk factor shall be read as: We intend to use the Net Proceeds for the purposes described in the section titled "Objects of the Issue" on page 116 of this Red Herring Prospectus. The Objects of the Issue comprise of funding of capital expenditure requirements of our Company towards setting up of corporate office in Surat, Gujarat, funding of capital expenditure requirements of our Company towards purchase of machineries, funding working capital requirements and general corporate purposes. We intend to deploy the Net Proceeds in FY 2025-26, such deployment is based on certain assumptions and strategy which our Company believes to implement in future. The funds raised from the Issue may remain idle on account of change in assumptions, market conditions, strategy of our Company, etc., For further details on the use of the Net Proceeds, please refer chapter titled "Objects of the Issue" beginning on page 116 of this Red Herring Prospectus.

Under the head, "OBJECTS OF THE ISSUE- PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF THE NET PROCEEDS" on the Page No. 117 of the Red Herring Prospectus, the table shall be read as:

The Net Proceeds of the Issue ("Net Proceeds") are currently expected to be deployed in accordance with the schedule as stated below:

Sr. No	Object	Estimated Amount to be financed from Net Proceeds*	Estimated Utilization of Net Proceeds in F. Y. 2025-26*
1.	Funding of capital expenditure requirements towards setting up of corporate office in Surat, Gujarat	104.29	104.29
2.	Funding of capital expenditure requirements towards purchase of machineries	168.04	168.04
3.	Funding Working Capital Requirements of our Company	1,800.00	1,800.00
4.	General corporate purposes*	[•]	[•]
	Total	[a]	[a]

*The amount utilized for general corporate purpose shall not exceed 25% of the gross proceeds of the issue. *To be updated in the Prospectus prior to filing with RoC

Under the head, "OBJECTS OF THE ISSUE- PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF THE NET PROCEEDS" on the Page No. 117 of the Red Herring Prospectus, the second paragraph shall be read as:

Our Company proposes to deploy the entire Net Proceeds towards the aforementioned Objects during Fiscal 2025-26. In the event that the estimated utilization of the Net Proceeds in scheduled fiscal years is not completely met, due to the reasons stated above, the same shall be utilized in the next fiscal year i.e., 2026-27, as may be determined by the Board, in accordance with applicable laws. If the actual utilization towards any of the Objects is lower than the proposed deployment, such balance will be used towards general corporate purposes, to the extent that the total amount to be utilized towards general corporate purposes is within the permissible limits in accordance with the SEBI ICDR Regulations. In case of a shortfall in raising requisite capital from the Net Proceeds or an increase in the total estimated cost of the Objects, business considerations may require us to explore a range of options including utilising our internal accruals and seeking debt lenders. In furtherance, that such alternate arrangements would be available to fund any such shortfalls. Further, in case of variations in the actual utilization of funds earmarked for the purposes set forth above, increased fund requirements for a particular purpose may be financed by surplus funds, if any, available in respect of the other purposes for which

funds are being raised in the Issue, subject to compliance with applicable laws. Under the head, "OBJECTS OF THE ISSUE- DETAILS OF THE OBJECTS OF THE ISSUE" on point - 1. Funding of capital expenditure requirements towards setting up of corporate office in Surat, Gujarat, on the Page No. 119 of the Red Herring Prospectus, the date of payment for purchasing the proposed corporate office shall be updated in the table as: On or before April 10, 2025.

Under the head, "OBJECTS OF THE ISSUE- DETAILS OF THE OBJECTS OF THE ISSUE" on point - 3. Funding Working Capital Requirements of our Company, on Page No. 122 of the Red Herring Prospectus, the first paragraph of the Basis of estimation of incremental working capital requirement details shall be read as: Our Company proposes to utilize ₹1,800.00 Lakhs of the Net Proceeds in Fiscal 2025-26, respectively towards our Company's working capital requirements. The balance portion of our Company's working capital requirement shall be met from the working capital facilities availed and internal accruals.

Under the head, "OBJECTS OF THE ISSUE- DETAILS OF THE OBJECTS OF THE ISSUE" on point - 3: Funding Working Capital Requirements of our Company, on Page No. 123 of the Red Herring Prospectus, the funding pattern as mentioned in the table shall be read as:

to the same of		Audited	Audited	Audited	Audited	Provisional	Provisional
Sr. No	Particulars	FY 21-22	FY 22-23	FY 23-24	Period ended September 30, 2024	FY 24-25	FY 25-26
IV	Funding Pattern:						
	IPO Proceeds	123	922	205	322	7226	1,800.00

Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above. The relevant changes shall be reflected in the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated March 17, 2025

For Desco Infratech Limited

Mr. Pankaj Pruthu Desai Designation: Chairman and Managing Director Date: March 19, 2025 DIN: 03344685 Place: Surat

(This is not an Offer Document Announcement. This is a Corrigendum to Red Herring Prospectus dated March 13, 2025



RAPID FLEET MANAGEMENT SERVICES LIMITED

Corporate Identification Number: U60232TN2017PLC120205

Our Company was originally incorporated on December 26, 2017 as a Private Limited Company in the name of "Rapid Fleet Management Services Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on July 06, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Rapid Fleet Management Services Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on August 30, 2023 by the Registrar of Companies, Chennai. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on 170 of the Red Herring Prospectus.

> Registered Office: New No. 9, Old No. 5 Coral Merchant Street, Chennai 600001, Tamil Nadu, India. Telephone: 044-25210132 | Email: info@rapidtransportsystems.in | Website: www.rapidfleet.in Contact Person: Ms. Ankita Gupta: Company Secretary and Compliance officer

THE PROMOTERS OF OUR COMPANY ARE MR. ANAND PODDAR AND MS. SHRUTI PODDAR

The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations).

The equity shares of the Company will get listed on the Emerge Platform of National Stock Exchange. NSE shall be the designated stock exchange.

THE ISSUE

PUBLIC ISSUE of 22,84,800* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES"). *Subject to finalisation of basis of allotment

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 183.00 to ₹ 192.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 18.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 19.2 TIMES THE FACE VALUE OF THE **EQUITY SHARES.**

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 11.34 TIMES AND AT THE CAP PRICE IS 11.89 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM **ANCHOR BID OPENS ON THURSDAY, MARCH 20, 2025 ISSUE OPENS ON: FRIDAY, MARCH 21, 2025 ISSUE CLOSES ON: TUESDAY, MARCH 25, 2025**

We are a Chennai based Company engaged in the business of providing logistics services tailored to the diverse needs of our B2B and B2C clientele. Our process begins with order booking, followed by route planning to optimize efficiency. Each shipment is carefully matched with an appropriate vehicle, factoring in cargo specifics for safe transit. Utilizing GPS, FAST-TAG SIM TRACKING navigation systems, we track and monitor every movement, providing real-time updates. Upon arrival at the destination, our unloading procedures guarantee safe delivery.

QIB PORTION	NOT MORE THAN 50.00% OF THE NET OFFER
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET OFFER
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET OFFER

PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 89 of Red Herring Prospectus.

CORRIGENDUM TO RED HERRING PROSPECTUS DATED MARCH 13, 2025 ATTENTION

The Corrigendum is with reference to the Red Herring Prospectus dated March 13, 2025 filed by Rapid Fleet Management Services Limited in relation to the Issue with Registrar of Companies, Chennal on March 14, 2025 and submitted with Emerge Platform of NSE Limited ("NSE Emerge"). Attention of Investors is drawn on the following:

1. On page 12 under the head "Issue Related Terms" in the Chapter titled "Definitions and Abbreviations" definition of Minimum Promoters' Contribution will be read as follow:

Term	Description		
	Aggregate of 20% of the fully diluted Post- Issue Equity Share capital of our Company held by our Promoters which shall be provided towards minimum promoters of 20% and locked-in for a period of three years from the date of Allotment.		

Promoters' Contribution will be read as follow: In terms of Regulation 238(b) and 239 of the SEBI (ICDR) Regulations, 2018, in addition to the Minimum Promoter's contribution which is locked in for three

2. On page 78 under the head "Details of our Promoters Shareholding" in the Chapter titled "Capital Structure" Equity Shares locked-in other than Minimum

years, as specified above, the entire pre-issue equity share capital constituting 36,62,297 Equity Shares shall be locked in for a period of one year from the date of allotment of Equity Shares in this Issue. In terms of Regulation 241 of the SEBI (ICDR) Regulations, 2018, the Equity Shares which are subject to lock-in shall carry inscription 'non-transferable' along

with the duration of specified non-transferable period mentioned in the face of the security certificate. The shares which are in dematerialized form, if any, shall be locked-in by the respective depositories. The details of lock-in of the Equity Shares shall also be provided to the Designated Stock Exchange before the listing of the Equity Shares. 3. On page 27 under the head "Object of the Issue" in the Chapter titled "Summary of Issue Document", wherein it is stated that 'The amount utilized for general

corporate purposes shall not exceed 15% of the Gross Proceeds or ₹ 10 crores whichever is lower' will be read as 'The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds'. 4. On page 82 under the head "Utilization of Net Fresh Issue Proceeds" in the Chapter titled "Object of the Issue", wherein it is stated that 'The amount utilized

for general corporate purposes shall not exceed 15% of the Gross Proceeds or ₹ 10 crores whichever is lower' will be read as 'The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds'. 5. On page 83 under the head "Means of Finance - Purchase of Vehicles" in the Chapter titled "Object of the Issue", in point 3 of Notes to the table wherein it is stated that 'Furthermore, if any surplus from the proceeds remains after meeting the total cost of vehicle, equipments and utilities for the aforesaid purpose, the same

will be used for our general corporate purposes, subject to limit of 15% of the Gross Proceeds or ₹ 10 crores whichever is lower' it will be read as 'Furthermore, if any surplus from the proceeds remains after meeting the total cost of vehicle, equipments and utilities for the aforesaid purpose, the same will be used for our general corporate purposes, subject to limit of 25% of the Gross Proceeds' 6. On page 86 under the head "General Corporate Purposes" in the Chapter titled "Object of the Issue", wherein it is stated that 'The balance Net Fresh

Issue Proceeds to the tune of ₹ [●] Lakhs is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 15% of the Gross Proceeds or ₹10 crores whichever is lower, in compliance with the SEBI (ICDR) Regulations, 2018' will be read as 'The balance Net Fresh Issue Proceeds to the tune of ₹ [●] Lakhs is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the Gross Proceeds, in compliance with the SEBI (ICDR) Regulations, 2018'

7. On page 90 under the head "Return on Net Worth as per Restated Financial Statements" in the Chapter titled "Basis of Issue Price", the following data shall be

"As per Restated Financial Statements:

Date: March 19, 2025

Place: Chennai, Tamil Nadu

Minimum return on Post Offer Net Worth to maintain the Pre-Offer EPS (Post Bonus) for the period ended on 30th September, 2024 is [●] %

For Rapid Fleet Management Services Limited

Anand Poddar Managing Director

DIN: 00697859

Ahmedabad

For Advertising in TENDER PAGES Contact JITENDRA PATIL Mobile No.: 9029012015 Landline No.: 67440215



This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside India



DESCO INFRATECH LIMITED

CIN: U45201GJ2011PLC063710



Our Company was originally incorporated under the name "Desco Infratech Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 19, 2011, issued by the Registrar of Companies Gujarat. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Desco Infratech Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on June 01, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 26, 2024, by Centralised Processing Centre. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 190 of the Red Herring Prospectus.

Registered Office: A-703, Swastik Universal, Next to Valentine Theatre, Dumas Road, Umra, Surat, Gujarat- 395007 India;

Tel: +91 7574 999 097 | E-mail: investors@descoinfra.co.in | Website: www.descoinfra.co.in

Contact Person: Ms. Gandharva Javanika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MS. INDIRABEN PRUTHUBHAI DESAI, MR. PANKAJ PRUTHU DESAI, MS. HINA PANKAJ DESAI, MR. MALHAR P DESAI AND MR. SAMARTH PANKAJ DESAI

THE ISSUE

PUBLIC ISSUE OF 20,50,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES").

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 147.00 to ₹ 150.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH THE FLOOR PRICE IS 14.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 15.0

TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 21.15

TIMES AND AT THE CAP PRICE IS 21.58 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY

ISSUE Program

SHARES THEREAFTER.

ANCHOR BID/ISSUE OPENS ON: FRIDAY, MARCH 21, 2025 OPENS ON: MONDAY, MARCH 24, 2025 CLOSES ON: WEDNESDAY, MARCH 26, 2025

Our Company is mainly engaged in providing infrastructure and maintenance services to city gas distribution divisions in India. We engage in activities such as pipeline laying, installation, testing, erection and commissioning for Piped Natural Gas (PNG) utilized by both domestic and commercial users and in its operation and maintenance services. Our Company has recently begun offering services in the power distribution projects relating to connectivity, commissioning, and erection of Low Tension (LT) and High Tension (HT) cables, in water distribution projects by offering by designing and constructing water distribution networks, open wells, sump wells, overhead tanks, and well systems and in the renewable energy sector by providing erection of reinforced concrete (RCC) piles for foundational and structural support, along with the installation of structures and solar modules for energy capture.

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE				
QIB PORTION NOT MORE THAN 50.00% OF THE NET ISSUE				
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE			
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE			
MARKET MAKER PORTION UPTO 1,07,000 EQUITY SHARES OR 5.22 % OF THE ISSUE				

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

Price" beginning on page 129 of Red Herring Prospectus.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MARCH 17, 2025 FILED WITH THE REGISTRAR

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter titled "Basis for Issue

OF COMPANIES, AHMEDABAD AND SUBMITTED TO SME PLATFORM OF BSE LIMITED (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF DESCO INFRATECH LIMITED

In this regard, please note the following: Under the head, "RISK FACTORS" on risk

Under the head, "RISK FACTORS" on risk factor no. 30 on the Page No. 61 of the Red Herring Prospectus, the first paragraph of the said risk factor shall be read as: We intend to use the Net Proceeds for the purposes described in the section titled "Objects of the Issue" on page 116 of this Red Herring Prospectus. The Objects of the Issue comprise of funding of capital expenditure requirements of our Company towards setting up of corporate office in Surat, Gujarat, funding of capital expenditure requirements of our Company towards purchase of machineries, funding working capital requirements and general corporate purposes. We intend to deploy the Net Proceeds in FY 2025-26, such deployment is based on certain assumptions and strategy which our Company believes to implement in future. The funds raised from the Issue may remain idle on account of change in assumptions, market conditions, strategy of our Company, etc., For further details on the use of the Net Proceeds, please refer chapter titled "Objects of the Issue" beginning on page 116 of this Red Herring Prospectus.

Under the head, "OBJECTS OF THE ISSUE- PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF THE NET PROCEEDS" on the Page No. 117 of the Red Herring Prospectus, the table shall be read as:

The Net Proceeds of the Issue ("Net Proceeds") are currently expected to be deployed in accordance with the schedule as stated below:

(₹ in lakhs)

Sr. No	Object	Estimated Amount to be financed from Net Proceeds*	Estimated Utilization of Net Proceeds in F. Y. 2025-26*
1.	Funding of capital expenditure requirements towards setting up of corporate office in Surat, Gujarat	104.29	104.29
2.	Funding of capital expenditure requirements towards purchase of machineries	168.04	168.04
3.	Funding Working Capital Requirements of our Company	1,800.00	1,800.00
4.	General corporate purposes*	[•]	[•]
	Total	[•]	[•]

*Total

*The amount utilized for general corporate purpose shall not exceed 25% of the gross proceeds of the issue.

*To be updated in the Prospectus prior to filing with RoC

Under the head, "OBJECTS OF THE ISSUE- PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF THE NET PROCEEDS" on the Page No. 117 of the Red Herring Prospectus, the second paragraph shall be read as:

Our Company proposes to deploy the entire Net Proceeds towards the aforementioned Objects during Fiscal 2025-26. In the event that the estimated utilization of the Net Proceeds in scheduled fiscal years is not completely met, due to the reasons stated above, the same shall be utilized in the next fiscal year i.e., 2026-27, as may be determined by the Board, in accordance with applicable laws. If the actual utilization towards any of the Objects is lower than the proposed deployment, such balance will be used towards general corporate purposes, to the extent that the total amount to be utilized towards general corporate purposes is within the permissible limits in accordance with the SEBI ICDR Regulations. In case of a shortfall in raising requisite capital from the Net Proceeds or an increase in the total estimated cost of the Objects, business considerations may require us to explore a range of options including utilising our internal accruals and seeking debt lenders. In furtherance, that such alternate arrangements would be available to fund any such shortfalls. Further, in case of variations in the actual utilization of funds earmarked for the purposes set forth above, increased fund requirements for a particular purpose may be financed by surplus funds, if any, available in respect of the other purposes for which funds are being raised in the Issue, subject to compliance with applicable laws.

Under the head, "OBJECTS OF THE ISSUE- DETAILS OF THE OBJECTS OF THE ISSUE" on point - 1. Funding of capital expenditure requirements towards setting up of corporate office in Surat, Gujarat, on the Page No. 119 of the Red Herring Prospectus, the date of payment for purchasing the proposed corporate office shall be updated in the table as: On or before April 10, 2025.

Under the head, "OBJECTS OF THE ISSUE- DETAILS OF THE OBJECTS OF THE ISSUE" on point - 3. Funding Working Capital Requirements of our Company, on Page No. 122 of the Red Herring Prospectus, the first paragraph of the Basis of estimation of incremental working capital requirement details shall be read as:

Our Company proposes to utilize ₹1,800.00 Lakhs of the Net Proceeds in Fiscal 2025-26, respectively towards our Company's working capital requirements. The balance portion of our Company's working capital requirement shall be met from the working capital facilities availed and internal accruals.

Under the head, "OBJECTS OF THE ISSUE- DETAILS OF THE OBJECTS OF THE ISSUE" on point - 3. Funding Working Capital Requirements of our Company, on Page

No. 123 of the Red Herring Prospectus, the funding pattern as mentioned in the table shall be read as:

(₹ in lakhs) Provisional Audited Audited Audited **Particulars** Period ended FY 22-23 FY 25-26 FY 21-22 FY 23-24 FY 24-25 September 30, 2024 Funding Pattern: 1,800.00 IPO Proceeds

Accordingly, the Red Herring Prospectus, shall stand amended to the extent of and should be read with the above.

The relevant changes shall be reflected in the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated March 17, 2025

For Desco Infratech Limited Sd/-Mr. Pankaj Pruthu Desai

Mr. Pankaj Pruthu Desai

Designation: Chairman and Managing Director

DIN: 03344685

Designation



Date: March 19, 2025

Place: Surat

For All Advertisement Booking

Call: 0120-6651214



THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

S FINANCIAL EXPRESS



IPL 2025 પહેલા શ્રેયસ ઐયરનું છલકાયું દર્દ, કહ્યું- 'આના કારણે મારી બંદનામી.

(એજન્સી) મુંબઈ ા તા. 19

(અજ્જના) નુખા વા. .∋ ટીમ ઈન્ડિયાનો સ્ટાર બેટ્સમેન શ્રેયસ ઐયર ▲ આઈપીએલ 2025માં પંજાબ કિંગ્સની કેપ્ટનશીપ સંભાળવા માટે તૈયાર છે. શ્રેયસ ઐયરે ગયા સિઝનમાં કોલકાતા નાઈટ ટાઈડર્સની કેપ્ટનશીપ લતઝનમાં કાલકાતાં નોઇન્ટ ઇઇડલના કેન્ટનશામ કરી હતી અને દેમને ચેંમ્યિયન પણ બનાવી હતી. પરંતુ KKR એ IPL 2025 માટે એપરને રિટેન કર્યો ન હતો. હાલમાં તે પંજાબ કિંગ્સની કેપ્ટનશીપ સંભાળવા જઈ રહ્યો છે. પરંતુ સીઝનની શરૂઆત પહેલા, શ્રેયસ એપરે પોતાના નિવેદનથી ટ્રોલર્સને યોગ્ય જવાબ આપવાનો પ્રયાસ કર્યો છે. શ્રેયસ ઐયર IPL 2025 માં પંજાબ કિંગ્સની કેપ્ટનશીપ સંભાળશે. તેને આ માટે ુઝ્યતા કરુપરાય સત્યાગરા. હવા માટ પોતાની તૈયારી પણ પૂર્ણ કરી લીધી છે. તાજેતરમાં, એક ઈન્ટરવ્યુ દરમિયાન, શ્રેયસ ઐયરને શોર્ટ બોલ સામે તેની શ્રયસ અયરન શાટ બાલ સામ તની નબળાઈ વિશે પૂછવામાં આવ્યું. આના જવાબમાં તેને કહ્યું કે કદાચ આવી છાપ ઉભી થઈ હતી અથવા તેઓ ટાઈપકાસ્ટ હતા. પરંતુ તે હંમેશા પોતાની શક્તિ અને ક્ષમતા વિશે જાણતો હતો અને તેને પોતાના પર વિશ્વાસ હતો. શ્રેયસ ઐયરે 2025ની ચેમ્પિયન્સ ટ્રોફીમાં શાનદાર બેટિંગ કરી હતી. તે શોર્ટ બોલ પર પણ મુક્તપણે શોટ રમ્યો. વર્લ્ડકપ 2023 દરમિયાન મીડિયા સાથે વાત કરતી વખતે જ્યારે પત્રકારે તેમને શોર્ટ બોલ વિશે જ્યારે પત્રકારે તેમને શોર્ટ બોલ વિશે પ્રશ્ન પુછ્યાં ત્યારે શ્રેયસ એવર ગુસ્સે થઈ ગયો. રેમ્પિયન્સ ટ્રોકીમાં ભારત માટે શ્રેયસ એવર શામદાર પ્રદર્શન કર્યું. તેને મિડલ ઓર્ડમાં થણા ૨ન બનાવ્યા. જે બાદ કેપ્ટન રોહિત શામીએ પણ શ્રેયસ એવરની પ્રશંસા કરી અને તેને ટુર્નીમેન્ટમાં, શ્રેયસ એવરની પ્રશંસા કરી અને તેને ટુર્નીમેન્ટમાં, શ્રેયસ એવર બાંગ્લાદેશ સામે 15, પાકિસ્તાન સામે 56, ખુઝીલેન્ડ સામે 19, પાકિસ્તાન સામે 56, ખુઝીલેન્ડ સામે 19, ઓસ્ટ્રેલિયા સામે 45 અને ફાઈનલમાં ચુઝીલેન્ડ સામે 48૨૧ બાંગ્લાદ્યા. શ્રેયસ એવર ગાં સાર્ટિઝામાં કોલકાતા નાઇટ શર્ડસની કિપ્ટનાશ્રીય કરી હતી.

યુઝવેન્દ્ર યુકલથી નાખુશ છે આરજે માદવાશ?

(એજન્સી) મુંબઈ I આરજે માહવાશ હાલમાં ચર્ચામાં છે. આરજે સોશિયલ મીડિયા પર પણ ખૂબ જ એક્ટિવ છે અને પોતાના ફેન્સ સાથે પોતાના વિશે અપડેટ્સ શેર કરતી રહે છે. છેલ્લા કેટલાકે પણ ચર્ચામાં છે. આ દરમિયાન હવે આરજેએ કંઈક એવું શેર કર્યું છે જેના કારણે તે ફરીથી ચર્ચામાં આવી છે. હવે તમે વિચારતા હશો કે આરજે માહવાશે શું શેર કર્યું છે? આરજે માહવિશે તેના ઈન્સ્ટાગ્રામ પર એક સ્ટોરી શેર કરી છે. આ સ્ટોરી પોસ્ટ કરતી વખતે, આરજે માહવાશે ફ્લાઈટમાંથી પોતાનો માહવાશે ક્લાઈટમાંથી પોતાનો કોટો શેર કર્યો છે. આ પોસ્ટ શેર કરતી વખતે, આરજે માહવાશે કેપાનમાં લખ્યું કે લાળક તેની પાછળ બેશે, આખો રસ્તો ચાલ્યો અને તેના ઉપર તેને તે તેના માતાપિતાની સામે કેક રહેયું પશું 'એર કેમ છો હી હી'. હવે લોકો આરજે માહવાશાની આ પોસ્ટ વિશે વાત કરી રહ્યા છે. કેમ્સ આ પોઝ્સ પ્રત્યાલા કરી રહ્યા છે. કેમ્સ આ પોસ્ટને યુઝવેન્દ્ર ચહલ સાથે જોડી રહ્યા છે. આરજે માહવાશ તાજેતરમાં ચેમ્પિયન્સ ટ્રોફી 2025

એક્સપ્રેસ



ની ફાઈનલ મેચમાં જોવા મળી હતી. આ દરમિયાન તે યુજી ચહલ સાથે જોવા મળ્યો હતો. આ મેચની આરજે માહવાશે પોતાના ઈન્સ્ટાગ્રામ પર એક પોસ્ટ પણ શેર કરી છે, જેની ઈન્ટરનેટ પર ખૂબ ચર્ચા થઈ હતી અને યુઝર્સે પુષ્ક આ પોસ્ટ પર પ્રતિક્રિયા આપી હતી. તમને જણાવી દઈએ કે એવી ચર્ચા છે કે તે બંને રિલેશનશિપમાં છે. પરંતુ બંનેમાંથી કોઈએ પણ આ ચર્ચાઓની પુષ્ટિ કરી નથી કે પ્રતિક્રિયા આપી નથી. પરંતુ આરજે માહવાશે એક વખત એક પોસ્ટ શેર કરી હતી જેમાં તેને કહ્યું હતું કે જો કોઈ છોકરો અને છોકરી સાથે જોવા મળે છે, તો તેમની વચ્ચે કંઈક ચાલી રહ્યું છે અને તેને યુઝવેન્દ્ર ચહલ સાથે ડેટિંગની ચર્ચાઓને કગાવી દીધી હતી અને

યોગી આદિત્યનાથે રિષભ પંતને આપી સ્પેશિયલ ગિક્ટ

કોલકાતા નાઈટ રાઈડર્સની કેપ્ટનશીપ કરી હતી



(એજન્સી) મુંબઈ ા તા. 19

IPL 2025 22 માર્ચથી શરૂ થવા જઈ રહી છે, પહેલી મેચ RCB અને KKR વચ્ચે રમાશે. આ વખતે લખની સુપર જ્ઞયન્ટ્સ તેમના નવા કેપ્ટનના નેતૃત્વમાં રમશે. LSG એ આગામી સિઝન માટે રિયભ પંતને જવાબકારી સોંપી છે. IPL 2025 પહેલા નિક્ત પ્રદેશના મૃષ્યમંત્રી યોગી આદિત્યનાથે રિયભ પંતને એક ખાસ ભેટ આપી છે, જેની તસવીર સામે આવી છે. સીઝનની શરૂઆત પહેલા લખની સુપર જ્ઞયન્ટ્સના લગભગ તમામ ખેલાડીએ, સપીર્ટ સ્ટાક અને ટીમ માલિક સ્કેશ્વ ગોએન્કા યોગી આદિત્યનાથને મળ્યા હતા, જેની તસવીરો પણ જાહેર કરવામાં આવી આદિત્યનાથને મળ્યા હતા, જેની તસવીરો પણ જાહેર કરવામાં આવી હતી. આ દરમિયામાં ચોગી આદિત્યનાથે કેપ્ટન રિયમ પંતને એક ખાસ બેટ પણ શેર કરી. રિયમ પંતે પોતાના તેને કર્યો હતી. આ દર્શનો કોટો પોતાના ઈન્સ્ટાગ્રામ પર શેર કર્યો અને મુખ્યમંગીનો આભાર પણ માત્યો. પંતને ભગવાન રામની પ્રતિમા ભિટ્ટ તરીક મળી છે. ઘણા વર્ષો સુધી દિલ્હી કેપિટલ્સની કેપ્ટનશીપ કરનાર પંત હવે LSGનું નેતૃત્વ કરશે કારણ કે તેને આગામી સીઝન માટે 27 કરીડ કૃપિયાની બોલી લગાવીને LSG ટીમનો ભાગ બનાવવામાં આવ્યો હતો. પંત આઈપીએલમાં સતત શાનદાર પ્રદર્શન કરી રહ્યો છે.

દાર્દિક પંડ્યા નહીં બને હવે મુંબઈ ઈન્ડિયન્સનો કેપ્ટન?

(એજન્સી) મુંબઈ I ઈન્ડિયન પ્રીમિયર લીગની 18મી સીઝનનો પ્રારંભ 22 માર્ચથી થશે. IPL 2025 ની પહેલી મેચ કોલકાતા નાઈટ રાઈડર્સ અને રોયલ નાઇટ રાઇડસ અને રાયલ ચેલેન્જર્સ બેંગ્લોર વચ્ચે રમાશે. આ સિઝનમાં, મુંબઈ ઈન્ડિયન્સ ટીમ 23 માર્ચે ચેન્નાઈ સુપર કિંગ્સ સામે પોતાની પહેલી મેચ રમશે. હાર્દિક પંક્યા આ મેચમાં રમશે નહીં. તમને જણાવી દઈએ કે હાર્દિક પંચા પર એક IPL મેચનો પ્રતિબંધ છે. આ કારણોસર, તે IPL 2025 ની પહેલી મેચ રમી શકશે નહીં. આ જ કારણ છે કે તે ન તો મુંબઈ ઈન્ડિયન્સનો કેપ્ટન રહેશે અને ન તો ચેન્નાઈ સુપર કિંગ્સ સામેની મેચમાં પ્લેઈંગ ઈલેવનનો ભાગ રહેશે. હાર્દિક પંક્યા પર સ્લો ઓવર રેટના કારણે એક મેચનો પ્રતિબંધ મૂકવામાં આવ્યો છે. આ સમયગાળા દરમિયાન ટીમને ધીમા ઓવર રેટ માટે ત્રણ વખત દંડ ફટકારવામાં

યાલુ મેચમાં ક્રિકેટરનું મોત: રોજા રાખીને ભયંકર ગરમીમાં 40 ઔવર ફિલ્ડિંગ કરી હતી

(એજન્સી) મુંબઈ | ક્રિકેટ જગતમાંથી આધાતજનક સમાચાર આવી રહ્યા છે. ક્રિકેટ મેચ દરમિયાન એક ક્રિકેટરનું નિધન થયું છે. આ ઘટના ઓસ્ટ્રેલિયાના એડિલેડમાં બની જા ઘટના આસ્ટ્રોલપના આડલેડના બન છે. દુનિયાને અલિદા કહેનારા ઓસ્ટ્રેલિયન ક્રિકેટર જુનેદ ઝકર ખાનની ઉમર 40 વર્ષથી વધારે હતી. હકીકતમાં જુનૈદ એક ક્લબ લેવલનો ખેલાડી હતો. શનિવારે જ્યારે તે મેચ રમી રહ્યો હતો, ત્યારે 41.7 ડિગ્રી સેલ્સયિસ તાપમાન હતું. આટલી આકરી ગરમીમાં જુનૈદે આશરે 40 ઓવર ફીલ્ડિંગ કરી હતી. પરંતુ મેચ દરમિયાન સાંજે 4 વાગ્યાની આસપાસ તેની તબિયત ખરાબ થઈ હતી, અને તે બેભાન શાં મારા પરાંત્ર પછ હતા, જના તે ખનાન શઈ મેદાનમાં જ ઢળી પડ્યો હતો. તે પછી તરત જ એમ્બ્યુલન્સ બોલવવામાં આવી હતી, પરંતુ તેને ન બચાવી શકાયો. જુનૈદ ઓલ્ડ કોનકોર્ડિયા ક્રિકેટ ક્લબ માટે મેચ

રમી રહ્યો હતો. મેચમાં જનૈદે આશરે 7

તે 16 રન બનાવીને અગ્રનમ રહ્યો હતો

ઓવર બેટિંગ પણ કરી હતી. આ દરમિયાન

જુનૈદ રમજાન દરમિયાન રોજા રાખી રહ્યો હતો



માહિતી પ્રમાણે જુનૈદ રનજાગ - નાસ દરમિયાન રોજા રાખી રહ્યો હતો. પરંતુ તેશે આખો દિવસ પાણી પણ પીધું ન હતું, કારણ કે ઇસ્લામના નિયમો પ્રમાણે કોઈ વ્યક્તિ બીમાર અથવા અસ્વસ્થ

મહેસુસ કરે તો તેને રોજા દરમિયાન પાણી પીવાની મંજૂરી હોય છે. જુનૈદની ક્રિકેટ ક્લબે દુખ વ્યક્ત પાવાના મજૂત હાલ છે. જુમદના હક્ટ ક્લેખ ફુખ બ્યુઝ્ડ કરતાં કહું કે, અમે અમારા સ્ટાર એમ્ખરના નિષનથી ખુબ દુખી છીએ. મેચ દરમિયાન અચાનક તેને સ્તાસ્થ્ય સંબંધિત સમસ્યા થઈ હતી. તેને ન બચાવવા માટે ડોક્ટરોએ ખુબ જુ કોશિશ કરી, પરંતુ તેને ન બચાવી શક્યા. તેમના પરિવાર, મિત્રો અને ટીમના સાથીઓ સાથે અમારી સંવેદના છે.'

ઇતિકાસમાં કાળા પાને લખાચા વિવાદ જેન્ટલ મેન ગેમને બદનામ કરી

આ ભવ્ય અને મોટી ટુર્નામેન્ટ ઈન્ડિયન પ્રીમિયર લીગની શરૂઆત લલિત મોદીએ કરી હતી. આ માટે તેણે પૂરો પ્રયાસ કર્યો. પરંતુ લલિત મોદીને પ્રથમ ત્રણ સિઝન પછી બહાર કરી દેવામાં આવ્યો હતો. લલિત મોદી પર IPIની નાણાકીય બાબતોમાં ગેરરીતિ કરવાનો આરોપ હતો. જેના કારણે તેને લીગમાંથી બહારનો રસ્તો દેખાડવામાં આવ્યો હતો. લલિત મોદીને રાજસ્થાન રોયલ્સ અને કિંગ્સ ઈલેવન પંજાબની ટીમની શંકાસ્યદ હરાજી, સોની સાથે બ્રોડકાસ્ટ ડીલમાં છેતરપિંડી સહિત 5 મોટા કેસમાં આરોપી ગણવામાં આવ્યો હતો.



DESCO INFRATECH LIMITED

CIN: U45201GJ2011PLC063710

CIN: U45201GJ2011PLC063710

Ur Company was originally incorporated under the name "Desco Inflatech Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 19, 2011, issued by the Registrar of Companies Gujarts. Subsequently, the status of the Companies Act, 1956 under Company was changed to "Desco Inflatech Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company hed on June 01, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 28, 2024. by Certificate Ordinary Centre. For further detalis on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 190 of the Red Herring Prospectus.

Registered Office: A-703, Swastik Universal, Next to Valentine Theatre, Dumas Road, Unras, Surat, Gujarat-395007 India; 1et: +91-7574 999 097 | E-mail: investors@descoinfra.co.in | Website: www.descoinfra.co.in | Contact Person: Ms. Gandharva Javanika, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MS. INDIRABEN PRUTHUBHAID DESAI, MR. PANKAJ PRUTHU DESAI, MS. HINA PANKAJ DESAI, MR. MALHAR P DESAI AND MR. SAMARTH PANKAJ DESAI

THE ISSUE

PUBLIC ISSUE OF 20,50,000* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES").

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION Not Applicable as the entire issue constitutes fresh issue of equity shares

PRICE BAND: ₹ 147.00 to ₹ 150.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH THE FLOOR PRICE IS 14.7 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 15.0

TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2023-24 AT THE FLOOR PRICE IS 21.15

TIMES AND AT THE CAP PRICE IS 21.58 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY

ANCHOR BID/ISSUE OPENS ON: FRIDAY, MARCH 21, 2025 OPENS ON: MONDAY, MARCH 24, 2025

CLOSES ON: WEDNESDAY, MARCH 26, 2025 or Company is mainly engaged in providing infrastructure and maintenance services to city gas distribution divisions in India. We engage in activities has a pipeline bright, installation, testing, exection and commissioning for Piped Internal Gas (Pilo) tolled by but dementic and commercial users and its operation and maintenance services. Dur Company has recently begun offering services in the power distribution projects registed in connectivities of the project of the project of the project of the project system of the p

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

DESIGNATED STOCK EXCHANGE SHALL BE BSE.				
ALLOCATION OF THE ISSUE				
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE			
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE			
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE			
MARKET MAKER PORTION	UPTO 1,07,000 EQUITY SHARES OR 5.22 % OF THE ISSUE			

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING Prospectus and the terms of the issue, including the risks involved and not rely on any other external sources of information about the offer available in any manner.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter titled "Basis for Issue Price" beginning on page 129 of Red Herring Prospectus.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MARCH 17, 2025 FILED WITH THE REGISTRAR OF COMPANIES, AHMEDABAD AND SUBMITTED TO SME PLATFORM OF BSE LIMITED (BSE SME) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) OF DESCO INFRATECH LIMITED

In this regard, please note the following:

Under the head, "RISK FACTORS" on risk factor no. 30 on the Page No. 61 of the Red Herring Prospectus, the first paragraph of the said risk factor shall be read as:

We intend to use the Net Proceeds for the purposes described in the section titled "Objects of the Issae" on page 11 60 this Red Herring Prospectus. The Objects of the Issae comprise of funding of capital expenditure requirements of our Company novarias setting up of corporate office in Surat, Gujard, furning capital expenditure requirements of our Company novarias setting up of company believes to implement in future. The those of the Proceeds in Pro202-55, Such deployment is based on certain assumptions and strategy without our Company believes to implement in future. The those of the New York of the Surat Proposes of the Pro202-55, Such deployment is based on certain assumptions and strategy without our Company believes to implement in future. The those of the New York of the New Yo

7					
	Sr. No Object		Estimated Amount to be financed from Net Proceeds*	Estimated Utilization of Net Proceeds in F. Y. 2025-26*	
	1.	Funding of capital expenditure requirements towards setting up of corporate office in Surat, Gujarat	104.29	104.29	
	2.	Funding of capital expenditure requirements towards purchase of machineries	168.04	168.04	
	3.	Funding Working Capital Requirements of our Company	1,800.00	1,800.00	
 General corporate 		General corporate purposes*	[•]	[•]	
		Total	[•]	[•]	

The amount discreta for general corporate purposes shall not exceed zo's of the gross process or the asset.

To be updated in the Prospectus prior to filing with RPO.

Under the head, "OSLECTS OF THE ISSUE-PROPOSES CHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF THE NET PROCEEDS" on the Page No. 117 of the Red Herring Prospectus, the second paragraph shall be read as:

Our Company proposes to deploy the entire Net Proceeds towards the aforementioned Objects during Fiscal 2025-26. In the event that the estimated utilization of the Net Proceeds in Scheduled fiscal years is not completely much use to the reasons stated above, the same shall be utilized in the next fiscal year is _2026-27, as may be determined by the Board, an accordance with applicable less. If the actual utilization towards any of the Objects is lower than the proposed delinyment; such balance with be used towards general corporate purposes, with the entert in the total administration towards any of the Objects is lower than the proposed delinyment; such balance with the SEBI LODR Regulations. In case of a shortfall in raising requisite capital from the Net Proceeds or an increase in the total estimated cost of the state of the purposes and the same programments would be a making the purpose of the state of the purposes and the same programments would be a making the purpose of the same process the state of the purposes and the same programments would be reparationally purpose may be financed by surplus funds, if any, available in respect of the other purposes set forth above, increased fund requirements for a particular purpose may be financed by surplus funds, if any, available in respect of the other purposes set forth above, increased fund requirements for a particular purpose may be financed by surplus funds, if any, available in respect of the other purposes set forth above, increased fund requirements for a particular purpose may be financed by surplus funds, if any, available in respect of the other purposes of the Research of the Research of

							(X III Idikiis)
Sr. No		Audited	Audited	Audited	Audited	Provisional	Provisional
	Particulars	FY 21-22	FY 22-23	FY 23-24	Period ended September 30, 2024	FY 24-25	FY 25-26
IV	Funding Pattern:						
	IPO Proceeds						1,800.00

The relevant changes shall be reflected in the Prospectus.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated March 17, 2025

Mr. Pankaj Pruthu Desai Designation: Chairman and Managing Director DIN: 0334468