5th November 2026

To
The Manager- Listing Department,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001, Maharashtra, India.

Scrip ID/Code: DESCO/544387

Sub: Disclosure regarding Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Desco Infratech Limited ("DESCO") for the half year ended 30th September 2026

Ref: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed the Investor Presentation of Desco Infratech Limited ("DESCO") for the half year ended 30th September 2026.

The above-mentioned Investor Presentation will also be available on the website of the Company www.descoinfra.com.

Kindly take the afore-mentioned submission on your records.

Thank You!

Yours faithfully,
For, DESCO INFRATECH LIMITED

TRIPTI GAGGAR
Digitally signed by TRIPTI GAGGAR
Date: 2026.11.05 13:30:38 +05'30'

CS Tripti Gaggar
Company Secretary & Compliance Officer
M. No.: A79044

DESCO INFRATECH LIMITED

Desco Infratech Limited



HALF YEARLY INVESTOR PRESENTATION

SEPTEMBER 30, 2026

Safe Harbour Statement

This presentation and the accompanying slides have been prepared by Desco Infratech Limited, and have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever.

No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation.

This Presentation may not be all-inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. This presentation contains certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international),economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.



Company At A Glance

Building a Diversified Infrastructure Platform Across Energy & Utilities

Desco Infratech Limited is an infrastructure company engaged in delivering engineering, procurement, construction (EPC), and specialized execution services across India's energy and utility sectors.

Since commencing operations in 2011, the Company has steadily expanded its capabilities across City Gas Distribution, Power Distribution, Renewable Energy, Water Infrastructure, and emerging Clean Energy segments.

Key Highlights

Particulars	Company Snapshot
Year of Commencement	2011
Headquarters	Surat, Gujarat
Geographic Presence	14 States
Cities Covered	55+
Infrastructure Projects Completed	340+
Public & Private Sector Organisations Served	18+
BSE SME Listing	April 2025
BSE Scrip Code	544387
H1 FY27 Order Book as on date	₹370+ Crore
Project Bidding Capability	₹50 Crore+



Core Business Verticals

DESCO INFRATECH LIMITED



Positioned at the Intersection of Infrastructure, Energy and Clean Energy

DESCO INFRATECH LIMITED

Established Execution Track Record

₹340 Crore+ infrastructure projects executed across 14 states and 55+ cities, serving 18+ leading public and private sector organisations.

Strong Position in City Gas Distribution

CGD remains the Company's largest business segment, supported by long-standing relationships with leading gas distribution companies.

Diversified Infrastructure Platform

Presence across CGD, power distribution, renewable-linked infrastructure, water distribution and emerging clean-energy businesses.



Growth Strategy & Expansion Opportunities

STRONG ORDER VISIBILITY

370+ Cr (Rs.)

H1 FY27 Orderbook as on Date, providing a visible base for future execution.

EXPANSION INTO HIGH GROWTH BUSINESSES

Strategic expansion into CBG / bioenergy, renewable energy and LNG / LCNG / CNG infrastructure.

- CBG / Bioenergy
- Renewable Energy
- LNG / LCNG / CNG infrastructure
- Associated Infrastructure



Growth Strategy & Expansion Opportunities

DESCO INFRATECH LIMITED

INCREASING PROJECT SIZE CAPABILITY

Following its BSE SME listing, the Company has enhanced its bidding capability to participate in projects exceeding ₹50 Crore.

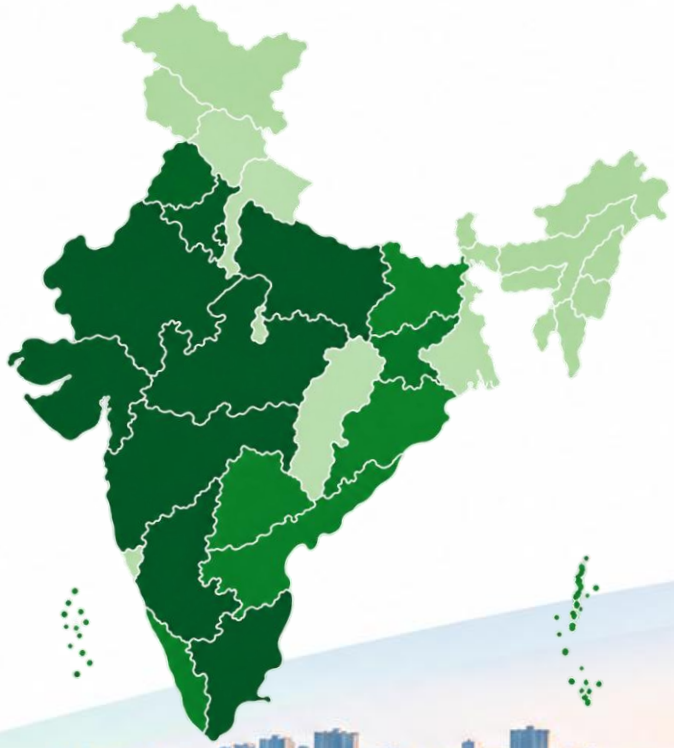
Targeting Larger Projects	**> ₹50 Cr.** Project Size Capability

FOCUS ON EXECUTION, SAFETY & QUALITY

- **Established execution framework**
  Proven project execution capabilities across complex infrastructure projects.
- **HSE focus and long-standing client relationships.**
  Strong emphasis on health, safety, and environmental standards. And supported repeat orders and trusted track record.

EXPANDING GEOGRAPHIC FOOTPRINT

Presence across multiple states with increasing participation in southern and other high potential market.



14+ States	**55+** Cities



Diversified Infrastructure & Execution Capabilities

Desco Infrastructure Ltd operates through an **EPC-led infrastructure model**, providing project execution and specialised infrastructure services across energy and utility segments.

City Gas Distribution

- Pipeline laying and network development
- Domestic PNG connections
- Commercial & Industrial connections
- CNG station connectivity
- Testing, commissioning and associated works
- Operations & Maintenance

Power Distribution

- HT & LT infrastructure
- Cable laying
- Electrical installation
- Erection and commissioning
- Associated infrastructure works

Renewable Energy

- Foundational infrastructure support
- Renewable energy project execution
- Solar-linked infrastructure activities



Diversified Infrastructure & Execution Capabilities

DESCO INFRATECH LIMITED

Water Infrastructure

- Water pipeline installation
- Distribution networks
- Utility infrastructure
- Associated civil works

Clean Energy/ Emerging Businesses

- Compressed Bio Gas
- Bioenergy infrastructure
- LNG / LCNG / CNG infrastructure
- Emerging sustainable energy opportunities

Civil Construction

- Roads, Highways, Bridges & Infrastructure Development
- Water Supply Networks, Pipelines & Distribution Systems
- Overhead Tanks, Open Wells & Pumping Stations
- Gas Pipeline & Utility Infrastructure
- Power Distribution & Transmission Infrastructure
- EPC, Engineering, Construction & Maintenance Services



Business Model

DESCO INFRATECH LIMITED

1 Business Development
Identification of projects → Tender participation → Client engagement → Order acquisition

2 Engineering & Project Planning
Project assessment → Engineering → Planning → Resource allocation



3 Procurement & Resource Management
Material Procurement → Manpower Deployment → Equipment Mobilisation

4 Project Execution
Pipeline / infrastructure construction → Installation → Testing → Quality & HSE monitoring

5 Commissioning & Handover
Testing → Commissioning → Client handover

6 Operations & Maintenance
Maintenance Support → Network O&M → Recurring Client Engagement



Financial Highlights

(Standalone)

DESCO INFRATECH LIMITED

(Amount in ₹ Lacs)

Revenue From Operations

H1 FY27	7504.94
H1 FY26	4,203.96

78.52% YOY Growth

EBITDA

H1 FY27	1460.08
H1 FY26	898.89

62.43% YOY Growth

Profit Before Tax (PBT)

H1 FY27	1280.66
H1 FY26	824.95

55.24% YOY Growth

Profit After Tax (PAT)

H1 FY27	950.23
H1 FY26	617.14

53.97% YOY Growth

EBITDA Margin	19.45%
PAT Margin	12.66%
EPS	₹12.38



Financial Highlights

(Consolidated)

DESCO INFRATECH LIMITED

(Amount in ₹ Lacs)

Revenue From Operations

H1 FY27	7504.94
H1 FY26	4,203.96

78.52% YOY Growth

EBITDA

H1 FY27	1454.17
H1 FY26	898.89

61.77% YOY Growth

Profit Before Tax (PBT)

H1 FY27	1274.74
H1 FY26	824.95

54.52% YOY Growth

Profit After Tax (PAT)

H1 FY27	944.30
H1 FY26	617.14

53.01% YOY Growth

EBITDA Margin	19.38%
PAT Margin	12.58%
EPS	₹12.31



Profit and Loss Statement

(Consolidated)

DESCO INFRATECH LIMITED

(Amount in ₹ Lacs)

Particulars	Half Year Ended		Year Ended	
	30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)	31-Mar-25 (Audited)
Revenue from Operations	**7,504.94**	**4,203.96**	**11,861.26**	**5,944.71**
Other Income	22.52	28.61	17.59	16.37
TOTAL INCOME (I+II)	7,527.46	4,232.57	11,878.85	5,961.08
EXPENSES				
Cost of Material Consumed	894.18	629.52	1,021.29	551.45
Purchase of Stock in trade	-	-	-	-
Changes in Inventories of finished goods, Stock in Trade and work in Progress	-	-	-	-
Employee Benefit Expenses	746.46	389.58	930.92	648.00
Finance Costs	159.27	61.40	153.53	119.43
Depreciation and Amortisation Expense	20.16	12.54	31.55	21.61
Other Expenses	4,407.41	2,314.58	7,554.94	3,410.74
TOTAL EXPENSES (IV)	**6,227.47**	**3,407.62**	**9,692.23**	**4,751.23**
Profit before Exceptional Items and Tax (III)-(IV)	1,299.99	824.95	2,186.62	1,209.84
Prio Period Items	-25.26	-	-0.42	-0.54
Profit before Tax Expenses (V - VI)	**1,274.74**	**824.95**	**2,186.20**	**1,209.30**
Tax Expenses				
Current Tax	329.16	203.09	549.91	306.31
Deferred Tax	1.28	4.72	1.62	-2.72
Income tax adjustment for earlier years	-	-	-	-
Net Profit for the period (VII - VIII)	**944.30**	**617.14**	**1,634.67**	**905.71**
Earning per equity shares				
Basic (Rs.)	12.31	8.04	21.30	16.05
Diluted (Rs.)	12.31	8.04	21.30	16.05

Balance Sheet

(Consolidated)

DESCO INFRATECH LIMITED

(Amount in ₹ Lacs)

Particulars	As at 30th September, 2026	As at 31st March, 2026
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	767.60	767.60
Money received against share warrants	-	-
Reserves and Surplus	7,256.65	6,311.40
Minority Interest	4.17	5.13
Total Shareholder's Funds	**8,028.42**	**7,084.13**
Non-Current Liabilities		
Long-term Borrowings	704.79	331.51
Deferred Tax Liabilities	-	-
Other Long Term Liabilities	1.22	1.22
Long Term Provisions	27.24	22.89
Total Non-Current Liabilities	733.25	355.62
Current Liabilities		
Short Term Borrowings	3,011.93	1,215.68
Trade Payables		
(i) Total Outstanding due of Creditors other than Micro Enterprises and Small Enterprises	2,425.59	1,037.83
(ii) Total Outstanding due to Micro Enterprises and Small Enterprises	295.49	166.65
Other Current Liabilities	521.51	400.59
Short Term Provisions	292.09	260.18
Total Current Liabilities	6,546.61	3,080.93
Total Equity & Liabilities	**15,308.28**	**10,520.68**

Balance Sheet

(Consolidated)

DESCO INFRATECH LIMITED

(Amount in ₹ Lacs)

Particulars	As at 30th September, 2026 (Unaudited)	As at 31st March, 2026 (Audited)
Assets		
Non-Current Assets		
Property, Plant & Equipment	374.92	373.27
Tangible Assets	-	-
Intangible Assets	3.29	-
Capital work-in-progress	162.61	141.52
Non-current investments	-	-
Deferred tax assets (net)	16.00	17.28
Long Term Loans and Advances	139.91	139.91
Other non-current assets	701.25	373.78
Total Non-Current Assets	**1,397.97**	**1,045.75**
Current Assets		
Inventories	537.13	545.24
Trade Receivables	5,665.82	3,042.16
Cash and Cash Equivalents	113.36	79.38
Short-term loans and advances	277.40	197.60
Other Current Assets	7,316.61	5,610.56
Total Current Assets	**13,910.31**	**9,474.92**
Total Assets	**15,308.28**	**10,520.68**

Management Commentary – H1 FY27



"Desco Infratech Limited delivered strong **H1 FY27** performance, with **Revenue from Operations** growing **78.52% to ₹7,504.94 Lakhs** and Total Income rising **77.9% to ₹7,527.46 Lakhs** year-on-year. **Net Profit increased 53.01% to ₹944.30 Lakhs**, while **EPS improved to ₹12.31**, reflecting robust earnings growth as compared to H1 FY26. The Company remains focused on expanding its business, improving operational efficiency and driving sustainable profitability and long-term shareholder value."

Major Orders & Project Wins

DESCO INFRATECH LIMITED

H1 FY27 Order Wins Strengthen Revenue Visibility

Key H1 FY27 Orders/Awards

Date	Client	Project / Scope	Order Value
May 2026	**ONGC**	Replacement of 24-inch crude oil transfer pipelines connecting ONGC Trombay Terminal with BPCL & HPCL refineries at Uran, Maharashtra.	**₹16.67 Cr**
May 2026	**KP Energy / GAIL Gas**	Cable laying, HDPE pipes, OFC works, termination kits and allied infrastructure; underground MDPE pipeline works for Bengaluru CGD projects.	**₹5.62 Cr**
June 2026	**Sabarmati Gas**	Laying, installation, testing and commissioning of 4-inch, 6-inch and 8-inch steel gas pipelines for FDODO CNG station connectivity.	**₹15.06 Cr**
June 2026	**Adani Total Gas**	MDPE pipeline laying and LMC activities covering domestic, commercial and industrial connections at Faridabad.	**₹6.74 Cr**
June 2026	**Green Gene / KP Energy**	Site remediation, cleaning services, HDPE pipe supply, underground cable laying and related infrastructure works.	**₹3.15 Cr**
August 2026	**KP Energy / ATGL / MNGL**	Solar project infrastructure works, MDPE pipeline and LMC works at Mahendragarh, and underground PE pipeline and GI/Cu installation for MNGL's Nizamabad CGD network.	**₹2.14 Cr**
September 2026	**IOCL**	Empanelment under Zonal Rate Contract for LMC, GI installation and Direct Marketing Agency (DMA) works in Vizag GA, Andhra Pradesh.	**₹3.03 Cr**
September 2026	**Sabarmati Gas**	4-inch steel gas pipeline laying, installation, testing and commissioning in Aravalli GA, Gujarat, for Balaji Wafers.	**₹0.59 Cr**
September 2026	**Adani Total Gas**	MDPE pipeline laying and LMC activities at Navsari, Gujarat.	**₹2.34 Cr**



Milestone

A Decade Plus Of Execution, Excellence And Expansion Into Clean Energy.

DESCO INFRATECH LIMITED

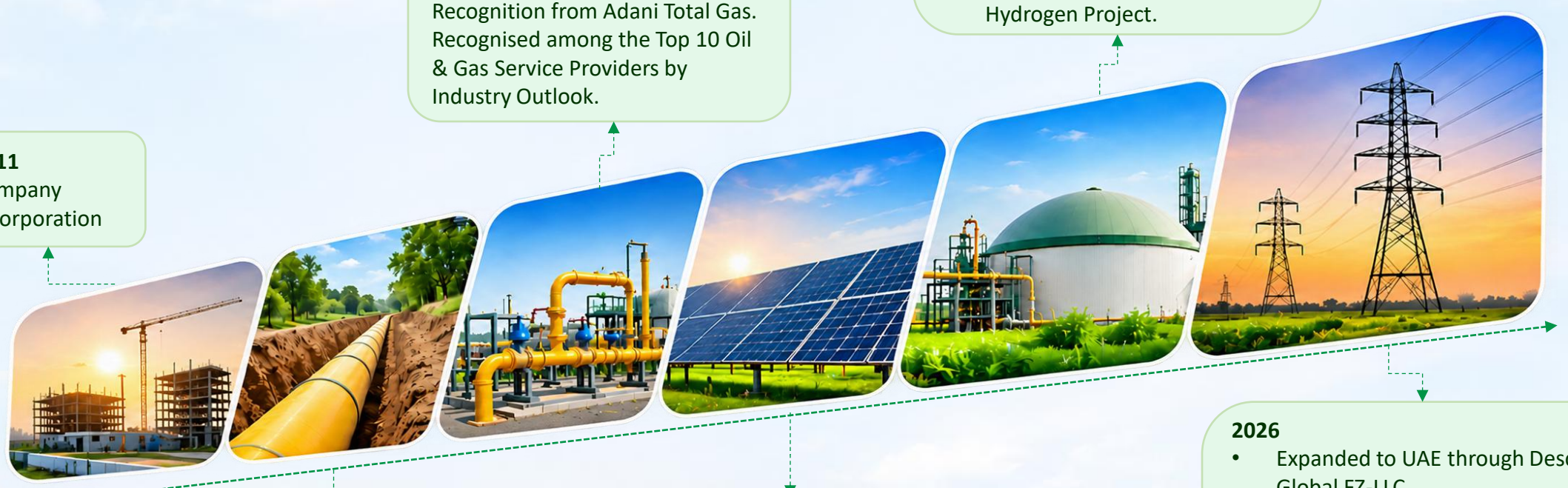
2011
Company Incorporation

2017
PNG Project Execution Recognition

2021-2023
Received Safety Excellence Recognition from Adani Total Gas.
Recognised among the Top 10 Oil & Gas Service Providers by Industry Outlook.

2024
Entry into Renewable Energy & Power segments.

2025
- Listed on the BSE SME platform.
- Incorporated DESCO BIO GREEN PRIVATE LIMITED.
- Acquired 75% stake in SGAEPL, entering the CBG sector.
- Signed MOU with KP Group & Naveriya Gas for Green Hydrogen Project.



2026
- Expanded to UAE through Desco Global FZ-LLC.
- Commissioned and synchronised 27.55 MW EPC projects.
- Commissioned Phase-1 of the 5 TPD CBG Plant, Bulandshahr.
- Signed MOU with DenEB for LNG, LCNG & CNG infrastructure opportunities.

Key Business Developments

Expanding Beyond Core CGD Execution

Electrical Infrastructure

Gujarat Electrical Contractor's Licence obtained

Enables the Company to participate in a broader range of electrical installation and infrastructure projects.



Renewable Energy

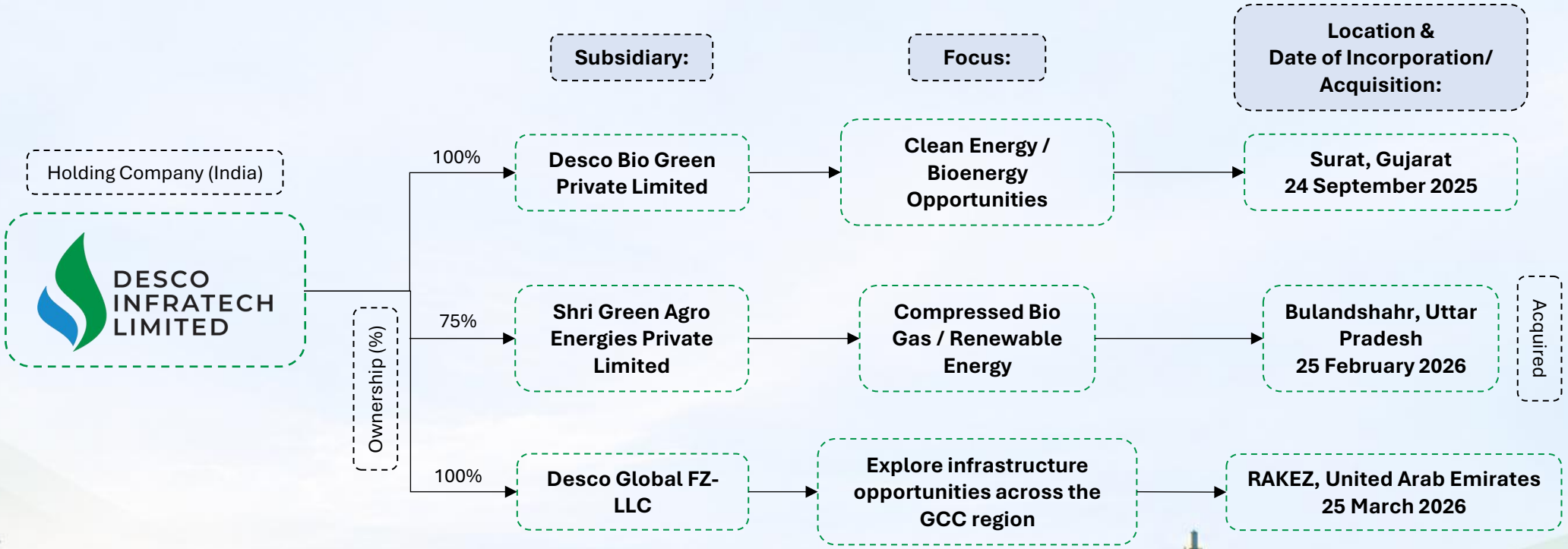
Empanelment with NREDCAP

For supply, installation and commissioning of **1 kWp - 500 kWp grid-connected rooftop solar PV systems in Andhra Pradesh.**



Subsidiaries and strategic Expansion

Building New Growth Engines Through Subsidiaries



Board Of Directors

DESCO INFRATECH LIMITED



Mr. Pankaj Pruthu Desai
Chairman and MD



Mr. Malhar Pankaj Desai
Whole-Time Director



Mr. Samarth Pankaj Desai
Executive Director



Mr. Amulya Kumar Jena
Executive Director

Management Team



Mr. Rushabh Atulbhai Mashkaria
Chief Financial Officer



CS Tripti Gaggar
Company Secretary and
Compliance Officer



Mr. Kishor Ratilal Unadkat
Chief Operating Officer



Mr. Arun Kumar Kalyanaraman
President Strategic Projects



Mr. Bhupendra Patel
Business Development
Head



Mr. Hozefa Chudawala
Project Head, Southern
India

Management Team



Mr. Niranjan Patra
Project Vice Head, Northern India



Mr. Hardik Raichada
Procurement Manager



Mr. Jay Charkhawala
HR and Legal Compliance Executive

DESCO INFRATECH LIMITED

Thank you!

