

Mr. Pankaj Pruthi Desai

39, Amrapali Bungalows, Near Gayatri Mandir, UM Road, Surat, Gujarat-395017, India.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Chairman & Managing Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Pankaj Pruthi Desai
Chairman & Managing Director
DIN: 03344685

Mr. Samarth Pankaj Desai
39, Amrpali Bungalows, Althan Bhatar, Surat, Gujarat-395017, India.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Executive Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Samarth Pankaj Desai
Executive Director
DIN: 08019677

Mr. Amulya Kumar Jena
Chandanpur, PO- Ramachandrapur, Rampur Jajapur, Odisha - 755003, India.

Date: 30/09/2024

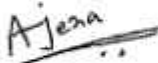
To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Executive Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Amulya Kumar Jena
Executive Director
DIN: 09594511

Mr. Malhar P Desai

39, Amarpali Bungalows, Nr Gayatri Mandir, UM Road, Surat, Althan, Gujarat-395017.

Date: 30/09/2024

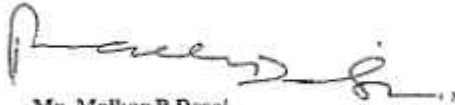
To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Whole Time Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Malhar P Desai
Whole Time Director
DIN: 07293599

Ms. Anita Digbijay Paul

257, Omnagar, Opp Milenium Park, Dindoli, Kharvasa Road, Surat City, Surat, Gujarat-394210,
India.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Non-Executive Independent Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Ms. Anita Digbijay Paul
Non-Executive Independent Director
DIN: 10718358

Mr. Kaushal Manishkumar Rangoonwala
35, Amrapali Banglows, B/h Gaytri Mandir, New City Light, Althan Surat City, Surat, Gujarat-
395017, India.

Date: 30/09/2021

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Non-Executive Independent Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Kaushal Manishkumar Rangoonwala
Non-Executive Independent Director
DIN: 10718780

Mr. Anand Jayaramankrishnan

C-52 Venus Apartments, Near Sandesh Press, Bokadev, Ahmadabad City, Ahmadabad, Gujarat-380054, India.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Non-Executive Independent Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Anand Jayaramankrishnan
Non-Executive Independent Director
DIN: 10718835

Mr. Mahendra Sabarsinh Gusain
B-1101, KPM Terra Prime, Big Bazar Lane, Near Lalbhai Contractor Stadium, Vesu, Surat,
Surat City, Gujarat- 395007, India.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Non-Executive Independent Director" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Mahendra Sabarsinh Gusain
Non-Executive Independent Director
DIN: 10636208

Mr. Malhar P Desai
39, Amarpali Bungalows, Nr Gayatri Mandir, UM Road, Surat, Althan, Gujarat-395017.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Malhar P Desai
Promoter

Mr. Pankaj Pruthu Desai

39, Amrapali Bungalows, Near Gayatri Mandir, UM Road, Surat, Gujarat-395017

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Pankaj Pruthu Desai
Promoter

Mr. Samarth Pankaj Desai
Amrpali Bunglows, Althan Bhatar, Surat, Gujarat-395017

Date: 30/09/2024

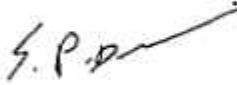
To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Samarth Pankaj Desai
Promoter

Ms. Hina Pankaj Desai
39, Amrpali Bunglowz, Althan Bhatar, New City Light Road, Surat, Althan, Gujarat-395017.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,

H. P. Desai
Ms. Hina Pankaj Desai
Promoter

Ms. Indiraben Pruthubhai Desai
39, Amarpali Bungalows, Behind Gayatri Temple, Udhna Magdalla Road, Surat city, Surat,
Gujarat-395007.

Date: 30/09/2021

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,

Indira P. Desai
Ms. Indiraben Pruthubhai Desai
Promoter

Ms. Gandharva Javanika

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Company Secretary & Compliance Officer" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Ms. Gandharva Javanika
Company Secretary & Compliance Officer

Ms. Prinkle Jain

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Chief Financial Officer" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Ms. Prinkle Jain
Chief Financial Officer

Kishorkumar Ratilal Unadkat

A/5/1, Gurukrupa Row House, Gurukrupa Society, Near L P Savani Road, Adajan, Surat City,
Gujarat- 395009, India.

Date: 30/09/2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Senior Managerial Personnel" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Kishorkumar Ratilal Unadkat
Senior Managerial Personnel



Date: November 29, 2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Umra, Surat, Gujarat- 395007 India.

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Market Maker to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

| | |
|-------------------------|--|
| Name | Rikhav Securities Limited |
| Correspondence Address: | B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai - 400080, Maharashtra, India |
| Tel No.: | 022-69078300/400 |
| E-mail: | info@rikhav.net |
| Website: | www.rikhav.net |
| Contact Person: | Mr. Hitesh H Lakhani |
| SEBI Registration No.: | INZ000157737 |

Yours faithfully,

For Rikhav Securities Limited


Mr. Monil R Shah
(Director)
DIN: 08064436





Date: February 02, 2025

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Umra, Surat, Gujarat- 395007 India.

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We, the undersigned, consent to act as a syndicate member for the Issue and to our name being inserted as a syndicate member for the Issue in the Red Herring Prospectus/Prospectus ("Prospectus") to be filed with National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the "Stock Exchange") and the Registrar of Companies, (the "RoC") and any other documents to be filed in respect of the Issue. The following details with respect to us may be disclosed in the Prospectus and any other Issue related materials:

| | |
|-------------------------|--|
| Name | Rikhav Securities Limited |
| Correspondence Address: | B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai - 400080, Maharashtra, India |
| Tel No.: | 022-69078300/400 |
| E-mail: | info@rikhav.net |
| Website: | www.rikhav.net |
| Contact Person: | Mr. Hitesh H Lakhani |
| SEBI Registration No.: | INZ000157737 |

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares issued in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in Prospectus to be issued by the Company in relation to the Issue and other issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737



RIKHAV SECURITIES LTD

Member: BSE • NSE • ICEX • DP : CDSL

Growth, Returns and Security

All capitalized terms not defined herein would have the same meaning as attributed to it in the offer document of the Company.

Yours faithfully,

For Rikhav Securities Limited

Mr. Hitesh H Lakhani
Director
DIN: 01457990



Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • **Tel.:** 022-69078300 • **Email:** investor@rikhav.in/info@rikhav.net • **Web:** www.rikhav.net • **GSTIN:** 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • **DEPOSITORY PARTICIPANT ID:** 12051500 • **DPSEBI REG.NO.** IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / **BSE: CLEARING NO.** 3174 • **SEBI REG. NO.** INZ000157737

Date: September 26, 2024.

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Independent Chartered Engineer" to Desco Infratech Limited in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 32 of the Companies Act in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to the extent and in their capacity as the Independent Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

| | |
|--------------------------------------|--|
| Name of Firm | Techknow Gas Consultants |
| Address of the Firm | D 304 Ashiyana Flats, B/h Shalimar Society, Adajan Patiya, Surat- 395009 |
| Contact Number | 9824122595 |
| Fax Number | NA |
| Email ID | techknowgas@yahoo.com |
| Contact Person and Membership Number | Mr. M G Shaikh (Reg. No. M. 55281-4) |
| Registration Number | 55281-4 |

Chartered Engineer
Registration Number: 55281-4



M. G. SHAIKH
CHARTERED ENGINEER
Reg.No.M 55281-4

Membership Number: 55281-4



K A SANGHAVI & CO LLP
CHARTERED ACCOUNTANTS
LLPIN : AAM - 3049

Date: September 26, 2024

To,
The Board of Directors,
Desco Infratech Limited
(Formally known as Desco Infratech Private Limited)
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat - 395007, Gujarat, India

Subject: - Proposed Initial Public Offer (IPO) of Desco Infratech Limited (Formally known as Desco Infratech Private Limited) (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/Madam,

We the undersigned, hereby give our consent to M/s. K A SANGHAVI & CO LLP Chartered Accountants being included as "Statutory Auditors" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

| | |
|--------------------------|---|
| Name: - | K A SANGHAVI & CO LLP |
| Address: - | 1001,1002,1003, Rajhans Bonista, Ram Chowk, Ghod Dod Road, Surat-395007 Gujarat |
| Tel: - | +91-261-2653167, +91-261-2653168, +91-261-3524475 |
| E-mail: - | beintouch@kascoca.in |
| Contact Person: - | CA KEYUR A. SANGHAVI |
| Membership No.: | 109227 |
| Firm Registration Number | 0120846W/W100289 |
| Peer Review No. | 016959 |

Thanking you,
Yours faithfully

K A SANGHAVI AND CO LLP
Chartered Accountants
Firm Registration Number: 0120846W/W100289

CA KEYUR A. SANGHAVI
Designated Partner
ICAI Membership Number: 109227
Peer Review Number: 016959
Place: SURAT
Date: 26/09/2024

ICAI UDIN: 24109227BKCSW9576



Office :
1001-1002-1003, Rajhans Bonista, Ram Chowk,
Ghod Dod Road, Surat - 395007 Gujarat, INDIA.

Voice :
+91 992 5110405 +91 261 2653167
+91 982 5279684 +91 261 2653168
+91 261 3524475

E-mail :
beintouch@kascoca.in

Visit us :
www.kascoca.com



K A SANGHAVI & CO LLP
CHARTERED ACCOUNTANTS
LLPIN : AAM - 3049

Date: September 26, 2024

To,
The Board of Directors,
Desco Infratech Limited
(Formally known as Desco Infratech Private Limited)
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Subject: - Proposed Initial Public Offer (IPO) of Desco Infratech Limited (Formally known as Desco Infratech Private Limited) (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/Madam,

We, the undersigned, hereby give our consent to M/s. K A SANGHAVI & CO LLP Chartered Accountants being included as "Peer Review Auditors" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

| | |
|--------------------------|---|
| Name :- | K A SANGHAVI & CO LLP |
| Address :- | 1001,1002,1003, Rajhans Bonista, Ram Chowk, Ghod Dod Road, Surat-395007 Gujarat |
| Tel :- | +91-261-2653167, +91-261-2653168, +91-261-3524475 |
| E-mail :- | beintouch@kascoca.in |
| Contact Person :- | CA KEYUR A. SANGHAVI |
| Firm Registration Number | 0120846W/W100289 |
| Peer Review No. | 016959 |

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully

K A SANGHAVI AND CO LLP
Chartered Accountants
Firm Registration Number: 0120846W/W100289


CA KEYUR A. SANGHAVI
Designated Partner
ICAI Membership Number: 109227
Peer Review Number: 016959
Place: SURAT
Date: 26/09/2024

ICAI UDIN: 24109227BKCSX2004



Encl: As above



Office :
1001-1002-1003, Rajhans Bonista, Ram Chowk,
Ghod Dod Road, Surat - 395007 Gujarat, INDIA.

Voice :
+91 992 5110405 +91 261 2653167
+91 982 5279684 +91 261 2653168
+91 261 3524475

E-mail :
beintouch@kascoca.in

Visit us :
www.kascoca.com

Date: September 30, 2024.

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Surat – 395007, Gujarat, India

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the “Company”) on SME Platform of BSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

We, Yes Bank Ltd. do hereby grant our No Objection for the proposed Initial Public Issue (the “Issue”) on SME Platform of BSE (BSE SME) (the “Stock Exchange”) and hereby give our consent to our name (along with below details) being included as “Banker to the Company” in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

| | |
|------------------------|--|
| Name | YES Bank Limited |
| Address: | YES Bank House, Off Western Express Highway, Santacruz (West), Mumbai – 400055 |
| Tel No.: | + 91-22-68547260 |
| E-mail: | dlbtiservices@yesbank.in |
| Website: | Mr. Sachin Shinde/ Jagdish More |
| Contact Person: | www.yesbank.in |
| SEBI Registration No.: | INBI00000935 |

Yours faithfully,

For Yes Bank Limited



Authorised Signatory

HETAL PUJTIWALA
MPE 8625049
BRANCH MANAGER
CUST ID 98272



Date: September 26, 2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Umra, Surat, Gujarat- 395007 India.

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name being included as "Book Running Lead Manager to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

| | |
|---------------------------|---|
| Name | Smart Horizon Capital Advisors Private Limited (Formerly Known as Shreni Capital Advisors Private Limited) |
| Correspondence Address: | B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. |
| Tel No.: | 022 - 28706822 |
| E-mail: | director@shcapl.com |
| Investor Grievance Email: | investor@shcapl.com |
| Website: | www.shcapl.com |
| Contact Person: | Mr. Parth Shah |
| SEBI Registration No.: | INM000013183 |

Yours faithfully,

For Smart Horizon Capital Advisors Pvt Ltd
(Formerly known as Shreni Capital Advisors Private Limited)


Ms. Ankita Pawar
Director
DIN: 10368873



Place: Mumbai

ASHA AGARWAL & ASSOCIATES

Law Firms

118, SHILA VIHAR, GOKULPURA MARBLE MANDI, JHOTWARA, JAIPUR-302012, RAJASTHAN
• MOBILE : +91 9950933137 • Email : ashaagarwalassociates@gmail.com

Date: September 26, 2024

To,
The Board of Directors
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Umra, Surat, Gujarat, India, 395007

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Legal Advisors to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

| | |
|-----------------|---|
| Name: | ASHA AGARWAL & ASSOCIATES |
| Contact Person: | Ms. Asha Agarwal |
| Designation: | Proprietor |
| Address: | 118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012 |
| Telephone: | + 91 9950933137 |
| Email id: | ashaagarwalassociates@gmail.com |
| License: | 75654/R/38/2016 |

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus being issued by you.

Yours faithfully,



Asha Agarwal
Proprietor
Asha Agarwal & Associates
Place: Jaipur



Bigshare Services Pvt. Ltd.

Date: September 26, 2024.

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal,
Next to Valentine Theatre,
Dumas Road, Umra, Surat,
Gujarat-3950071, India.

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange")

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Registrar to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name: Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India.
Telephone Number: +91 22 62638200
Website: <https://www.bigshareonline.com>
E-mail: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Sagar Pathare
URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intrmid=10>
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours Faithfully
For Bigshare Services Private Limited

Authorized signatory
Name: Jibu John

Encl: As above

CIN : U99999MH1994PTC076534

Date: November 29, 2024

To,
The Board of Directors,
Desco Infratech Limited
A-703, Swastik Universal, Next to Valentine Theatre,
Dumas Road, Umra, Surat, Gujarat- 395007 India.

Sub: Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Underwriter to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

| | |
|--------------------------------|---|
| Name | Smart Horizon Capital Advisors Private Limited (Formerly Known as Shreni Capital Advisors Private Limited) |
| Correspondence Address: | B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. |
| Tel No.: | 022 - 28706822 |
| E-mail: | director@shcapl.com |
| Website: | http://www.shcapl.com/ |
| Contact Person: | Mr. Parth Shah |
| SEBI Registration No.: | INM000013183 |

Yours faithfully,

For Smart Horizon Capital Advisors Pvt Ltd
(Formerly known as Shreni Capital Advisors Private Limited)



Ms. Ankita Pawar
Director
DIN: 10368873



Place: Mumbai

Date: December 19, 2024

To,
The Board of Directors
Desco Infratech Limited
A-703, Swastik Universal,
Next to Valentine Theatre,
Dumas Road, Umra, Surat,
Gujarat- 395007 India.

Dear Sir(s),

Subject: - Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Banker to the Issue, Sponsor Bank, Refund Bank, Public Issue Bank**" in the Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/Prospectus:

| | |
|---------------------------|--|
| Name: | ICICI Bank Limited |
| Address: | Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020 |
| Telephone number: | 022- 68052182 |
| E-mail: | ipocmg@icicibank.com |
| Website: | www.icicibank.com |
| Contact Person: | Mr. Varun Badai |
| SEBI Registration Number: | INBI00000004 |

Yours faithfully,
For ICICI Bank Limited



Authorized Signatory

Name:

Designation:

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chokli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A

Date: December 19, 2024

TO WHOMSOEVER IT MAY CONCERN

Subject: - Proposed Initial Public Offer (IPO) of Desco Infratech Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Refund Bank and Public Issue Bank is true and correct:

| | | |
|----|--|------------------------|
| 1. | Registration Number | INBI00000004 |
| 2. | Date of permanent registration/ Renewal of registration | 1/11/2015 |
| 3. | Date of expiry of registration | Permanent Registration |
| 4. | If applied for renewal, date of application | NA |
| 5. | Any communication from SEBI prohibiting the entity from acting as the intermediary | NO |
| 6. | Any enquiry/ investigation being conducted by SEBI | NO |
| 7. | Details of any penalty imposed by SEBI | NO |

For ICICI Bank Limited



Authorized Signatory

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंकरी

रजि. नं.
FONIA-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंकरी) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)
(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) सर्व, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाए गए नियमों और विनियमों के साथ अंतर्गत (अधिनियम 12 की उप-धारा (1)) द्वारा प्रदान शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में, अंतर्गत के अधीन रहने हुए और शक्तियों का अंतर्गत अनुसार निर्गमन बैंकरी के रूप में रजिस्ट्रीकरण का प्रमाणपत्र द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 1) निर्गमन बैंकरी के लिए रजिस्ट्रीकरण कोड
2) Registration Code for the Banker to an Issue is

INB100000004

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

वैध विद्यमान है।

3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

अधिकृत हस्ताक्षरकर्ता / Authorized Signatory

स्थान Place: MUMBAI

दिनांक Date: JUNE 03, 2013

